



Net Revenues by End Market & Division



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Net revenues by End Market

	2024					2025					2026	
	Q1	Q2	Q3	Q4	FY'24	Q1	Q2	Q3	Q4	FY'25	Q1	Q2
Semiconductor	\$ 351	\$ 369	\$ 378	\$ 400	\$ 1,498	\$ 413	\$ 432	\$ 415	\$ 435	\$ 1,696	\$ 466	\$ 554
Electronics & Packaging	208	229	231	254	922	253	266	289	303	1,111	321	381
Specialty Industrial	309	289	287	281	1,166	270	275	284	295	1,124	291	313
	\$ 868	\$ 887	\$ 896	\$ 935	\$ 3,586	\$ 936	\$ 973	\$ 988	\$ 1,033	\$ 3,931	\$ 1,078	\$ 1,248

Net revenues by Division

Vacuum Solutions (VSD)	\$ 332	\$ 335	\$ 345	\$ 372	\$ 1,384	\$ 386	\$ 407	\$ 386	\$ 400	\$ 1,579	\$ 425	\$ 507
Photonics Solutions (PSD)	254	254	251	263	1,021	263	243	249	274	1,029	303	341
Materials Solutions (MSD)	282	298	300	300	1,181	287	323	353	360	1,323	350	400
	\$ 868	\$ 887	\$ 896	\$ 935	\$ 3,586	\$ 936	\$ 973	\$ 988	\$ 1,033	\$ 3,931	\$ 1,078	\$ 1,248

Totals presented may not sum and percentages may not recalculate using figures presented due to rounding. Amounts are presented in USD millions.

Net Revenues by End Market

	2025					2026		Q2'26 vs Q2'25 ⁽¹⁾			
	Q1	Q2	Q3	Q4	FY'25	Q1	Q2	Total Change	FX	Pd	Change Excluding FX & Pd
Semiconductor	\$ 413	\$ 432	\$ 415	\$ 435	\$ 1,696	\$ 466	\$ 554	28%	-1%	-	30%
Electronics & Packaging	253	266	289	303	1,111	321	381	44%	2%	6%	36%
Specialty Industrial	270	275	284	295	1,124	291	313	14%	0%	0%	14%
	\$ 936	\$ 973	\$ 988	\$ 1,033	\$ 3,931	\$ 1,078	\$ 1,248	28%	0%	2%	27%
Consumables & Service \$	361	399	425	423	1,608	428	482				
Consumables & Service %	39%	41%	43%	41%	41%	40%	39%				

¹ "Total Change" represents the percentage change in net revenues. "FX" and "Pd" reflect the estimated impact of foreign exchange rates and palladium prices on net revenues, respectively. "Change Excluding FX & Pd" is the difference between (i) "Total Change" and (ii) "FX" and "Pd."

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